

**Information pursuant to Section 125 para. 1 German Stock Corporation Act (AktG) in connection with Section 125 para. 5 AktG, Article 4 para. 1 and Table 3 of the Annex to Implementing Regulation (EU) 2018/1212**

| Type of Information   | Description  |
|---|--|
| <b>A. Specification of the message</b>                                      |  |
| 1. Unique identifier of the event   | VRL102021oHV   |
| 2. Type of message  | meeting notice of a General Meeting<br>[format pursuant to Implementing Regulation (EU) 2018/1212: NEWM]   |
| <b>B. Specification of the issuer</b>                                       |  |
| 1. ISIN   | DE000A2BPK34   |
| 2. Name of issuer   | net digital AG   |
| <b>C. Specification of the meeting</b>                                      |  |
| 1. Date of the General Meeting  | 07.10.2021<br>[format pursuant to Implementing Regulation (EU) 2018/1212: 20210710]  |
| 2. Time of the General Meeting  | 10:00 hrs. (CEST)<br>[format pursuant to Implementing Regulation (EU) 2018/1212: 08:00 UTC]  |
| 3. Type of the General Meeting  | Ordinary General Meeting<br>[format pursuant to Implementing Regulation (EU) 2018/1212: GMET]  |
| 4. Location of the General Meeting  | Virtual General Meeting:<br><a href="https://www.net-digital.com/hv2021">https://www.net-digital.com/hv2021</a><br><br>In accordance with the German Stock Corporation Act:<br>net digital AG, Niederkasseler Lohweg 175, 40547 Düsseldorf, Germany            |
| 5. Record Date  | 16.09.2021 (00:00 hrs. CEST)<br>[format pursuant to Implementing Regulation (EU) 2018/1212: 20210915]  |
| 6. Uniform Resource Locator (URL)   | <a href="https://www.net-digital.com/hv2021">https://www.net-digital.com/hv2021</a>  |
| <b>D. Participation in the General Meeting</b>                              |  |
| <b>D. Participation in the General Meeting – electronic absentee voting</b> |  |
| 1. Method of participation by shareholder                                   | Exercising the right to vote through electronic absentee voting per Internetservice at <a href="https://www.net-digital.com/hv2021">https://www.net-digital.com/hv2021</a><br>[format pursuant to Implementing Regulation (EU) 2018/1212: EV; ISO 20022: EVOT] |
| 2. Issuer deadline for the notification of participation                    | 30.09.2021, 24:00 hrs. (CEST)<br>[format pursuant to Implementing Regulation (EU) 2018/1212: 20210930; 22:00 UTC]  |
| 3. Issuer deadline for voting   | 07.10.2021, until the time voting begins<br>[format pursuant to Implementing Regulation (EU) 2018/1212: 20211007; until the time voting begins]  |

| <b>D. Participation in the General Meeting – proxy authorisation</b> |   |
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| 1. Method of participation by shareholder                            | Exercising the right to vote through an authorised third party<br>[format pursuant to Implementing Regulation (EU) 2018/1212: PX; ISO 20022: PRXY]  |
| 2. Issuer deadline for the notification of participation             | 30.09.2021, 24:00 hrs. (CEST)<br>[format pursuant to Implementing Regulation (EU) 2018/1212: 20210930; 22:00 UTC]   |
| 3. Issuer deadline for voting  | Exercising of voting rights via electronic absentee voting by the proxy via Internetservice at <a href="https://www.net-digital.com/hv2021">https://www.net-digital.com/hv2021</a> : <ul style="list-style-type: none"> <li>07.10.2021, until the time voting begins<br/>[format pursuant to Implementing Regulation (EU) 2018/1212: 20211007; until the time voting begins]</li> </ul> |
| <b>E. Agenda</b>   |   |
| <b>E. Agenda – item 1</b>  |   |
| 1. Unique identifier of the agenda item                              | 1   |
| 2. Title of the agenda item  | Presentation of the adopted annual financial statements and the management report of net digital AG as well as the report of the Supervisory Board, in each case for the 2020 financial year  |
| 3. Uniform Resource Locator (URL) of the materials                   | <a href="https://www.net-digital.com/hv2021">https://www.net-digital.com/hv2021</a>   |
| 4. Vote  |   |
| 5. Alternative voting options  |   |
| <b>E. Agenda – item 2</b>  |   |
| 1. Unique identifier of the agenda item                              | 2   |
| 2. Title of the agenda item  | Resolution on the approval of the actions of the members of the Executive Board for the 2020 financial year   |
| 3. Uniform Resource Locator (URL) of the materials                   | <a href="https://www.net-digital.com/hv2021">https://www.net-digital.com/hv2021</a>   |
| 4. Vote  | Binding vote<br>[format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]  |
| 5. Alternative voting options  | Vote in favour, Vote against, Abstention<br>[format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]  |
| <b>E. Agenda – item 3</b>  |   |
| 1. Unique identifier of the agenda item                              | 3   |
| 2. Title of the agenda item  | Resolution on the approval of the actions of the members of the Supervisory Board for the 2020 financial year   |
| 3. Uniform Resource Locator (URL) of the materials                   | <a href="https://www.net-digital.com/hv2021">https://www.net-digital.com/hv2021</a>   |
| 4. Vote  | Binding vote<br>[format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]  |
| 5. Alternative voting options  | Vote in favour, Vote against, Abstention<br>[format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]  |

| <b>E. Agenda – item 4</b>                          |  |
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| 1. Unique identifier of the agenda item            | 4  |
| 2. Title of the agenda item                        | Resolution on the election of the auditor for the financial year 2021  |
| 3. Uniform Resource Locator (URL) of the materials | <a href="https://www.net-digital.com/hv2021">https://www.net-digital.com/hv2021</a>  |
| 4. Vote  | Binding vote<br>[format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]   |
| 5. Alternative voting options                      | Vote in favour, Vote against, Abstention<br>[format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST] |
| <b>E. Agenda – item 5a</b>                         |  |
| 1. Unique identifier of the agenda item            | 5a   |
| 2. Title of the agenda item                        | New elections to the Supervisory Board: Mr Alexander Steinhoff   |
| 3. Uniform Resource Locator (URL) of the materials | <a href="https://www.net-digital.com/hv2021">https://www.net-digital.com/hv2021</a>  |
| 4. Vote  | Binding vote<br>[format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]   |
| 5. Alternative voting options                      | Vote in favour, Vote against, Abstention<br>[format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST] |
| <b>E. Agenda – item 5b</b>                         |  |
| 1. Unique identifier of the agenda item            | 5b   |
| 2. Title of the agenda item                        | New elections to the Supervisory Board: Mr Dr. Ralf-Peter Simon  |
| 3. Uniform Resource Locator (URL) of the materials | <a href="https://www.net-digital.com/hv2021">https://www.net-digital.com/hv2021</a>  |
| 4. Vote  | Binding vote<br>[format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]   |
| 5. Alternative voting options                      | Vote in favour, Vote against, Abstention<br>[format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST] |
| <b>E. Agenda – item 5c</b>                         |  |
| 1. Unique identifier of the agenda item            | 5c   |
| 2. Title of the agenda item                        | New elections to the Supervisory Board: Ms Brigitte Leipold  |
| 3. Uniform Resource Locator (URL) of the materials | <a href="https://www.net-digital.com/hv2021">https://www.net-digital.com/hv2021</a>  |
| 4. Vote  | Binding vote<br>[format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]   |
| 5. Alternative voting options                      | Vote in favour, Vote against, Abstention<br>[format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST] |

| <b>E. Agenda – item 6</b>                          |  |
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| 1. Unique identifier of the agenda item            | 6  |
| 2. Title of the agenda item                        | Resolution on the authorization to issue convertible bonds, on the creation of Conditional Capital 2021 and the corresponding amendment to the Articles of Association |
| 3. Uniform Resource Locator (URL) of the materials | <a href="https://www.net-digital.com/hv2021">https://www.net-digital.com/hv2021</a>  |
| 4. Vote  | Binding vote<br>[format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]   |
| 5. Alternative voting options                      | Vote in favour, Vote against, Abstention<br>[format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]                       |
| <b>E. Agenda – item 7.1</b>                        |  |
| 1. Unique identifier of the agenda item            | 7.1  |
| 2. Title of the agenda item                        | Resolution on further amendments to the Articles of Association: Revision of Section 9 (1) of the Articles of Association  |
| 3. Uniform Resource Locator (URL) of the materials | <a href="https://www.net-digital.com/hv2021">https://www.net-digital.com/hv2021</a>  |
| 4. Vote  | Binding vote<br>[format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]   |
| 5. Alternative voting options                      | Vote in favour, Vote against, Abstention<br>[format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]                       |
| <b>E. Agenda – item 7.2</b>                        |  |
| 1. Unique identifier of the agenda item            | 7.2  |
| 2. Title of the agenda item                        | Resolution on further amendments to the Articles of Association: Revision of Section 18 (4) of the Articles of Association   |
| 3. Uniform Resource Locator (URL) of the materials | <a href="https://www.net-digital.com/hv2021">https://www.net-digital.com/hv2021</a>  |
| 4. Vote  | Binding vote<br>[format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]   |
| 5. Alternative voting options                      | Vote in favour, Vote against, Abstention<br>[format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]                       |
| <b>E. Agenda – item 7.3</b>                        |  |
| 1. Unique identifier of the agenda item            | 7.3  |
| 2. Title of the agenda item                        | Resolution on further amendments to the Articles of Association: Addition of new paragraphs 5 and 6 to section 18 of the Articles of Association                       |
| 3. Uniform Resource Locator (URL) of the materials | <a href="https://www.net-digital.com/hv2021">https://www.net-digital.com/hv2021</a>  |
| 4. Vote  | Binding vote<br>[format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]   |
| 5. Alternative voting options                      | Vote in favour, Vote against, Abstention<br>[format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]                       |

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| <b>E. Agenda – item 8</b>  |  |
| 1. Unique identifier of the agenda item  | 8  |
| 2. Title of the agenda item  | Resolution on the authorization to acquire and use treasury shares pursuant to Sec. 71 (1) No. 8 AktG  |
| 3. Uniform Resource Locator (URL) of the materials   | <a href="https://www.net-digital.com/hv2021">https://www.net-digital.com/hv2021</a>  |
| 4. Vote  | Binding vote<br>[format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]   |
| 5. Alternative voting options  | Vote in favour, Vote against, Abstention<br>[format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]   |
| <b>F. Specification of the deadlines regarding the exercise of other shareholders rights</b> |  |
| <b>F. Shareholder right – supplementary motions</b>  |  |
| 1. Object of deadline  | Submission of requests for additions to the agenda   |
| 2. Applicable issuer deadline  | 12.09.2021, 24:00 hrs. (CEST) (time of receipt decisive)<br>[format pursuant to Implementing Regulation (EU) 2018/1212: 20210912; 22:00 UTC]   |
| <b>F. Shareholder right – counter-motions</b>  |  |
| 1. Object of deadline  | Submission of counter-motions to specific items on the agenda  |
| 2. Applicable issuer deadline  | 22.09.2021, 24:00 hrs. (CEST) (time of receipt decisive)<br>[format pursuant to Implementing Regulation (EU) 2018/1212: 20210922; 22:00 UTC]   |
| <b>F. Shareholder right – proposals for election</b>   |  |
| 1. Object of deadline  | Submission of election proposals for the election of Supervisory Board members or auditors   |
| 2. Applicable issuer deadline  | 22.09.2021, 24:00 hrs. (CEST) (time of receipt decisive)<br>[format pursuant to Implementing Regulation (EU) 2018/1212: 20210922; 22:00 UTC]   |
| <b>F. Shareholder right – submission of questions</b>  |  |
| 1. Object of deadline  | Electronic submission of questions   |
| 2. Applicable issuer deadline  | 05.10.2021, 24:00 hrs. (CEST)<br>[format pursuant to Implementing Regulation (EU) 2018/1212: 20211005; 22:00 UTC]  |
| <b>F. Shareholder right – filing of objections</b>   |  |
| 1. Object of deadline  | Electronic filing of objections against resolutions of the General Meeting   |
| 2. Applicable issuer deadline  | on 07.10.2021 from the beginning of the General Meeting until its closing by the chairman of the meeting.<br>[format pursuant to Implementing Regulation (EU) 2018/1212: 20211007; from the beginning of the General Meeting until its closing by the chairman of the meeting] |